Thursday, 15. February 2024 Session XX: Mobility

15–16 FEBRUARY 2024 VAN DER VALK AIRPORTHOTEL DÜSSELDORF – GERMANY



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Towards large-scale Deployment of European Sustainable Aviation Fuels (SAF)

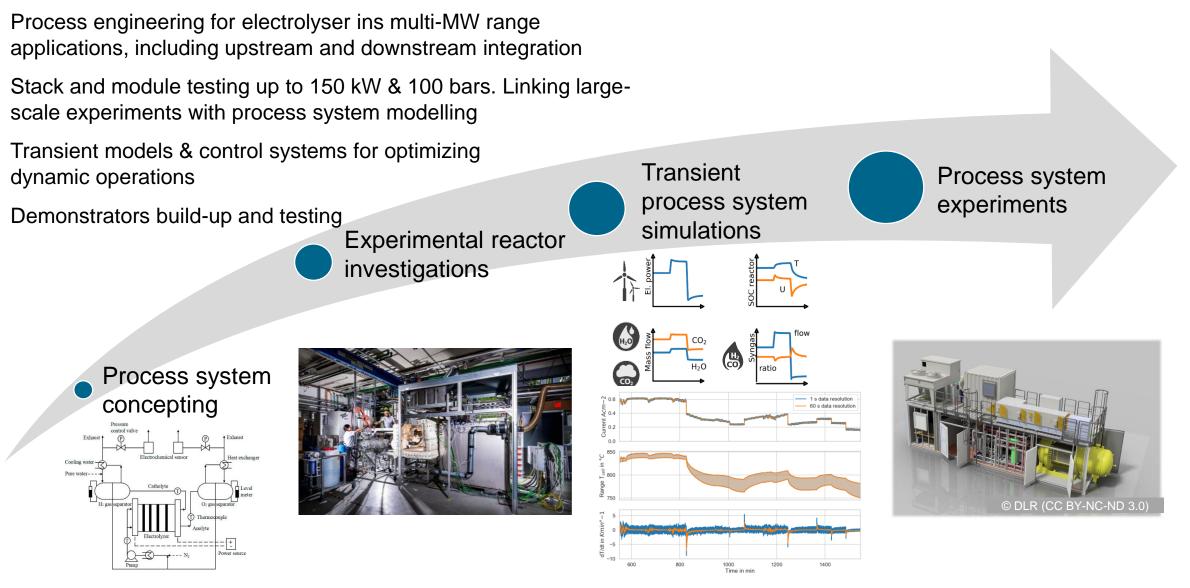
Asif Ansar, <u>Ralph-Uwe Dietrich</u>, Simon Maier, Julia Weyand (DLR e.V., www.DLR.de/tt)

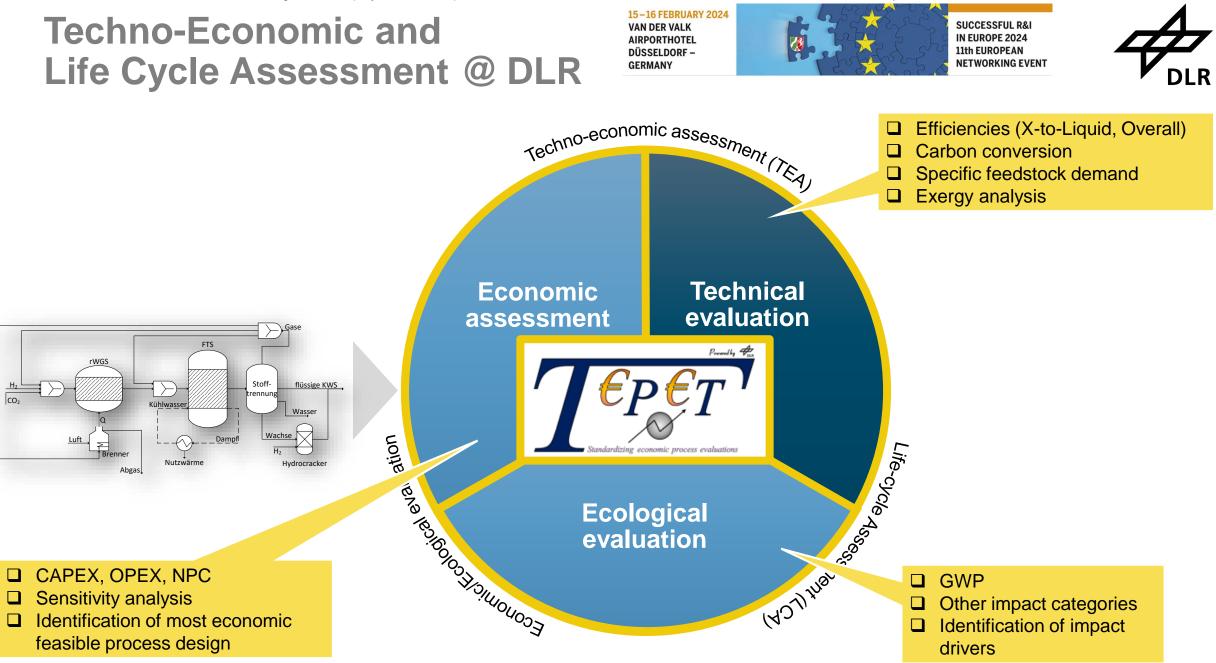


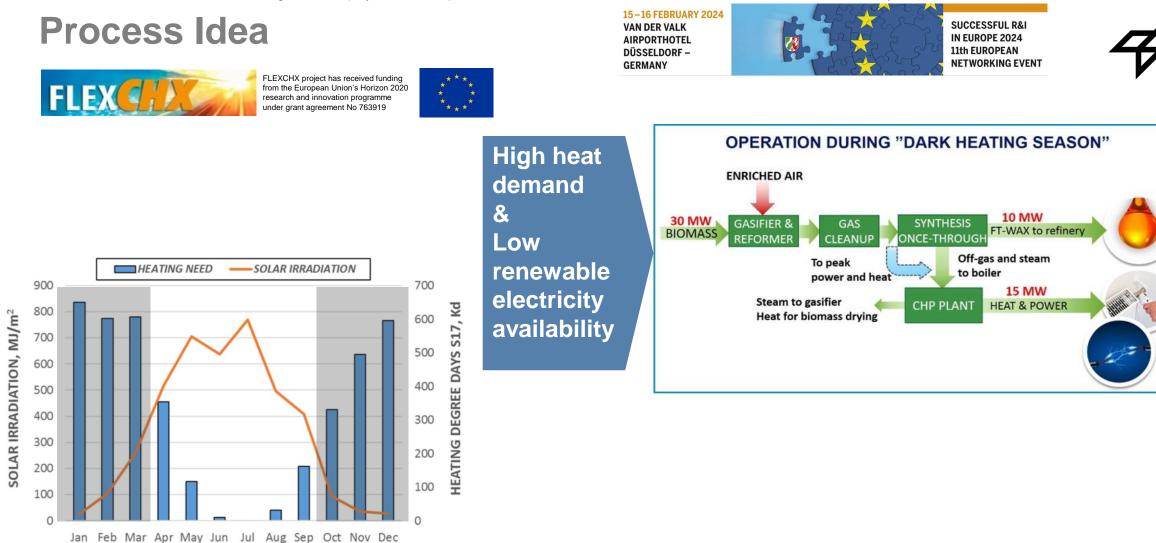
## **Electrolysers Development & Integration Capabilities @ DLR**

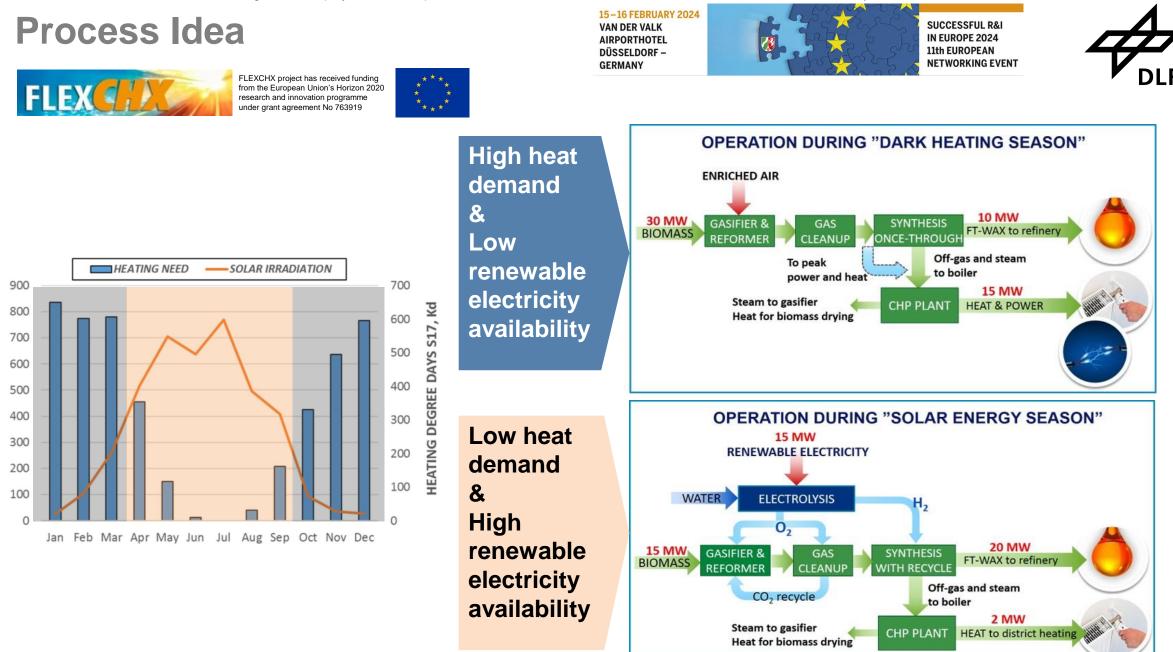
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SOLAR IRRADIATION, MJ/m<sup>2</sup>

# **Cost Breakdown of Power&Biomass-to-Liquid**

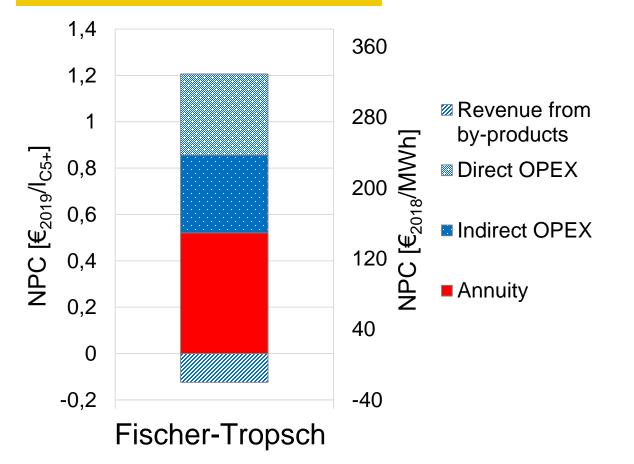
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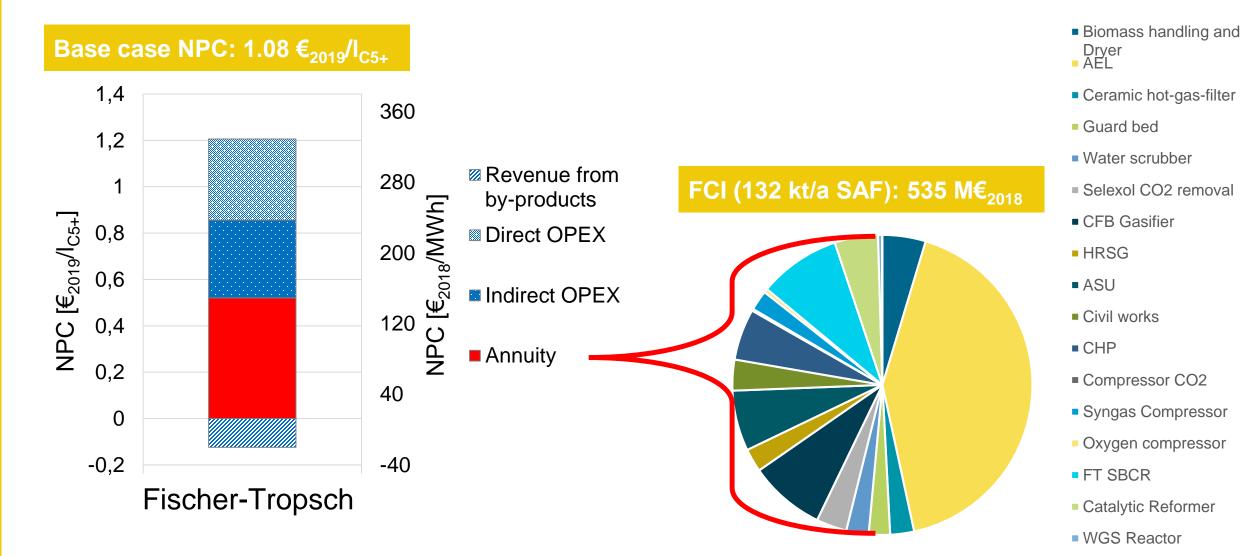


# Cost Breakdown of Power&Biomass-to-Liquid









# **European SAF Roadmap** Lowest NPC? electricity price

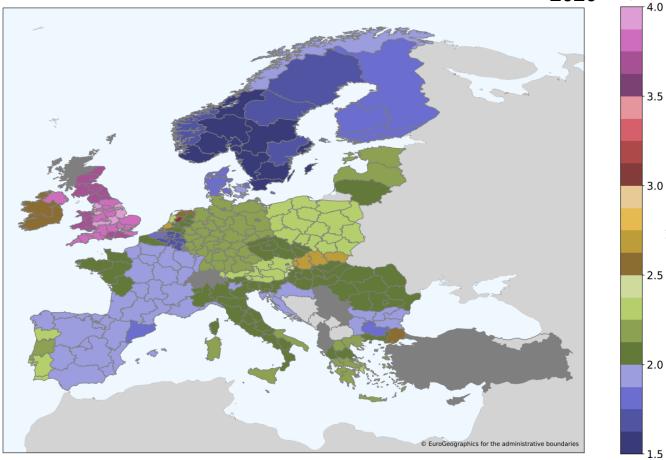
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€/kg





### Net Production Costs of PBtL SAF / €2020/kg



#### Standard **PBtL** plant

- 900 MW<sub>e</sub> Electrolyzer •
- 400 MW<sub>th</sub> CFB gasifier •
- 400 kt/a SAF output

[1] Eurostat, Electricity prices for non-household consumers - bi-annual data. 2021.

[2] Ruiz, P., Nijs, W., Tarvydas, D., Sgobbi, A., Zucker, A., Pilli, R., ... & Thrän, D. (2019). ENSPRESSO-an open, EU-28 wide, transparent and coherent database of wind, solar and biomass energy potentials. Energy Strategy Reviews, 26, 100379

# European SAF Roadmap Lowest NPC? → electricity price

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3.5

3.0

2.5

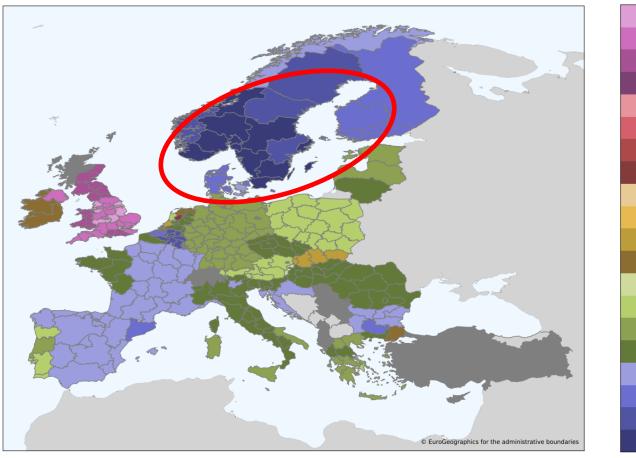
2.0

€/kg





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➔ Search for cheap biomass residue and inexpensive (renewable) power <sup>[1,2]</sup>

- Sweden (276 PJ<sub>dry biom</sub>/a)
   @ 57.5 64.8 €<sub>2020</sub>/t<sub>biom.dry</sub>
   @ 35.6 €<sub>2020</sub>/kWh grid power
- 3. Finland (201 PJ<sub>dry biom</sub>/a) @ 61.5 - 61.9 €<sub>2020</sub>/t<sub>biom.dry</sub> @ 45.9 € €<sub>2020</sub>/kWh grid power

[1] Eurostat, Electricity prices for non-household consumers - bi-annual data. 2021.

[2] Ruiz, P., Nijs, W., Tarvydas, D., Sgobbi, A., Zucker, A., Pilli, R., ... & Thrän, D. (2019). ENSPRESSO-an open, EU-28 wide, transparent and coherent database of wind, solar and biomass energy potentials. Energy Strategy Reviews, 26, 100379

**Topics to explore** 

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#### Future EU projects?

- Renewables / electrolyzer system integration
  - Downstream: fuels, chemicals production (PtX) → efficiency, cost reduction, LCA
  - Upstream: grid support, remote operation → fluctuating operation, system dynamics

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- Aviation: new / advanced SAF production
  - New feedstocks
  - New processes
  - New SAF types

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  - New processes
  - New SAF types
- Beyond aviation: new / advanced fuels, chemicals production
  - Marine fuels
  - Heavy load fuels
  - Base chemicals like ammonia, methanol, ...









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  - Explore new fuels and its impact on your environmental footprint and costs









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- Technology supplier for fuel and chemicals?
  - Explore new process routes that include renewable feedstocks
- Technology developer for sustainable products?
  - Search for the economic and ecological optimal production
  - Quantify opportunities for improvement, localize bottlenecks
  - Predict new processes market rollout

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# **THANK YOU FOR YOUR ATTENTION !**

# **QUESTIONS**?

Towards large-scale Deployment of European Sustainable Aviation Fuels

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